



Dr. Harold Wong
Helping you maximize retirement income & reduce taxes!

What Audiences Want in the Current Economy

Practical Financial Strategies Based on Academic Research and No Sales Hype!

Harold Wong received his Ph.D in economics from UC Berkeley and passed the CPA exam in 1979. He was a guest on over 400 TV/radio programs. In Arizona he has educated thousands of realtors®, investors, Baby Boomers, and Seniors with his seminars on creative financial, tax, mortgage and real estate strategies. He currently writes the column on money for the Arizona Republic.

Education for Seniors:

- Safety & Security of Your Money
- Tax Savings on Retirement Income
- Minimizing the cost of long-term care
- Leaving a lasting legacy
- Guarantee a lifetime income
- VA benefits for veterans & their spouses

Education for Baby Boomers:

- Avoid stock market losses
- IRA/401 strategies
- Tax-free retirement income

Popular Seminar Topics:

- After the Wall Street Meltdown, What Strategies Make Sense?
- What Women Should Know About Money!
- Roth IRA: Tax-Free Income For Life!
- Advanced IRA Strategies

Trade Associations:

- Independent Insurance Agents & Brokers
- CA Dental Association
- Underground Contractors Association
- AZ Association of Plumbing, Heating, & AC Contractors
- National Speakers Association

Service Clubs & Non-profits

- Kiwanis Clubs
- Rotary Clubs
- Lions Clubs
- Chandler, Tempe, & Apache Junction libraries
- UC Berkeley Faculty Association
- Various AZ high school and teacher groups

Partial List for Winter 2008-2009 Educational Campaign

- Viewpoint RV & Golf Resort
- Monte Vista Village Resort
- Aztec RV Resort
- Greenfield Village Resort
- Towerpoint Resort
- Good Life RV Resort
- Sun Lakes at Cottonwood/Palo Verde
- Tempe public library
- Chandler public library: Hamilton, Sunset, and Basha branches
- Chandler Senior Center
- Chandler Senior Expo



To contact Dr. Wong for a personal consultation or book him to talk to your group

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DrHaroldWong.com